

HSS OPEN ENROLLMENT APPLICATION : RETIREE WITH MEDICARE FOR JANUARY–DECEMBER 2017 PLAN YEAR

You must complete this form and return it to HSS with required eligibility documentation by 5:30 PM, October 31, 2016, if any of the following apply:

- You are changing medical or dental elections January to December 2017.
- You are adding or dropping dependents January to December 2017.

Do not complete this form if all of the following apply:

- You elect to keep the same medical and dental coverage that you had from January to December 2016.
- You are NOT adding or dropping any dependents January to December 2017.

1 YOUR PERSONAL INFORMATION

Last Name		First Name		Initial
Street Address (no P.O. boxes)		City	State	Zip Code
Employee ID Number	Social Security Number (if no Empl ID)	Birth Date MM/DD/YYYY	Gender M/F	Home Telephone Number
eMail Address			Cell Telephone Number	

2 YOUR MEDICARE INFORMATION

Complete this section if you are eligible for Medicare. If you are not yet eligible for Medicare, leave this section blank.

Medicare Claim Number (as it appears on card)	Medicare Part A Effective Date MM/DD/YYYY	Medicare Part B Effective Date MM/DD/YYYY	Diagnosed with End Stage Renal Disease <input type="checkbox"/> No <input type="checkbox"/> Yes
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3 CHOOSE YOUR MEDICAL PLAN

- Kaiser HMO* New City Plan PPO (Non-Medicare Dependents in City Plan)
 No Medical Coverage New City Plan PPO (Non-Medicare Dependents in Blue Shield)

Medical plan enrollment includes enrollment in VSP vision coverage.

*To enroll in an HMO plan you must live in an area serviced by the HMO.

4 CHOOSE YOUR DENTAL PLAN

- Delta Dental PPO UnitedHealthcare Dental DMO*
 Deltacare USA DMO* No Dental Coverage

*To enroll in a DMO plan you must live in an area serviced by the DMO.

5 TO ADD OR DROP ANY DEPENDENTS FROM YOUR MEDICAL AND/OR DENTAL COVERAGE, PLEASE LIST BELOW.

If you do not submit any changes, the dependents covered from January to December 2017 will remain the same as those you had covered from January to December 2016. To avoid being charged for the cost of coverage and services, you must drop any ineligible dependents. Dependents dropped during Open Enrollment are not eligible for COBRA coverage.

Medical	Dental	Dependent Last Name	Dependent First Name	MM/DD/YYYY Birth Date	M/F	Social Security Number	Relationship
Add <input type="checkbox"/> Drop <input type="checkbox"/>	Add <input type="checkbox"/> Drop <input type="checkbox"/>						
Add <input type="checkbox"/> Drop <input type="checkbox"/>	Add <input type="checkbox"/> Drop <input type="checkbox"/>						
Add <input type="checkbox"/> Drop <input type="checkbox"/>	Add <input type="checkbox"/> Drop <input type="checkbox"/>						

6 DEPENDENT MEDICARE INFORMATION

List all Medicare eligible dependents; attach add'l sheet if necessary. If no dependents are eligible for Medicare, leave blank.

Dependent Last Name	Dependent First Name	as it appears on card Medicare Claim Number	effective date - MM/DD/YYYY Medicare Part A	effective date - MM/DD/YYYY Medicare Part B	Diagnosed with End Stage Renal Disease
					<input type="checkbox"/> No <input type="checkbox"/> Yes

7 KAISER FOUNDATION HEALTH PLAN ARBITRATION AGREEMENT

I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure or the ERISA claims procedure regulation, and any other claims that cannot be subject to binding arbitration under governing law) any dispute between myself, my heirs, relatives, or other associated parties on the one hand and Kaiser Foundation Health Plan, Inc. (KFHP), any contracted health care providers, administrators, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in KFHP, including any claim for medical or hospital malpractice (a claim that medical services were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up our right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

8 SIGNATURE & CERTIFICATION

Under penalty of perjury I certify that the information entered on this document is true and correct. I give the persons administering the plans in which I enroll and/or their agents permission to verify all information. It is my responsibility to notify the Health Service System (HSS) when a dependent becomes ineligible. I agree to assume full financial responsibility for all expenses and to reimburse and indemnify plans and HSS for any benefits paid if I or my dependents prove to be ineligible. I understand falsification of information may violate applicable laws, rules and regulations, leading to dismissal and/or legal action. I have read and accept the terms and conditions on this side and the reverse side of this form. A copy of this form is as valid as the original.

Signature: _____

Date Signed: _____

Mail or drop off this form in person to: HSS, 1145 Market Street, 3rd Floor, San Francisco, CA 94103 Member Services Phone: 1-415-554-1750
 Fax forms to: 1-415-554-1721 Please do not fax the same application multiple times. **Keep a copy of this form for your records.**

HSS USE ONLY Enrolled by: _____ Date: _____ Processed by: _____ Date: _____

ENROLLMENT APPLICATION: TERMS AND CONDITIONS

Your signature on the front of this form signifies your authorization, understanding of and agreement to the following:

- The Health Service System will only enroll you and your eligible dependents in the benefit elections indicated on this form and for which you are eligible.
- **You authorize the Health Service System to deduct during each applicable coverage period from pension benefits due you any contributions required on your part to provide healthcare coverage for yourself and any eligible dependents listed on this form, and to remit such amounts to the benefit plans you have designated.** This deduction may also include contribution amounts which are delinquent and due to the Health Service System.
- Your participation in the Health Service System is subject to all applicable laws, rules and regulations (including but not limited to, the rules and regulations of the Health Service System), as the same may be amended, modified or supplemented from time to time.
- You will not be able to make any changes to the benefit elections indicated on this form during January–December 2017 unless you have a qualifying family status change. Refer to your Benefits Guide for complete details.
- Any misstatement of fact made by you with respect to the eligibility of any dependent or any other matter contained on this form will make you subject to reimbursement of premium and claims costs on a retroactive basis and legal action.
- The terms and conditions of each medical/dental plan are contained in the individual plan documents available through each plan provider. If any difference exists between the plan documents and any descriptions, charts or summaries provided by the Health Service System, the terms and conditions of the plan documents will govern.
- You understand that **some of the health plans offered by the health service system contain a clause requiring resolution of medical malpractice and other disputes through binding arbitration.** This clause expressly provides that when you select the applicable plan, you give up the right to a jury or court trial for resolution of these disputes. To determine whether the plan you have selected contains such a clause and, if so, what the exact terms and conditions of such clause are, consult the individual plan document available through applicable Plan Provider.
- You authorize any person, hospital or entity that has rendered medical or dental services to you or any dependent(s) listed on this form to make available to the health plan, to such extent as may be lawful, any information, records or photographs regarding such services if requested by the health plan. Such information may also be released to persons or entities which, in conjunction with, or at the direction of the medical plan are conducting a review of cost, quality and/or appropriateness of services rendered.
- You agree to complete and submit any necessary forms, consents, releases, assignments, and other documents that the plan or HSS may reasonably request.
- You agree that if you or any dependent listed on this form becomes ineligible at any time for the coverage available through the Health Service System, you will promptly notify the Health Service System and submit all requested documentation.
- You understand that you or any dependent listed on this form who has End Stage Renal Disease may be prohibited by law from changing health plan enrollment.
- All healthcare services provided or benefits paid on behalf of any ineligible employee or dependent are subject to collection by the health plan involved or by HSS.
- The following documentation is required, in addition to a completed HSS Health Benefits Enrollment Application, for any eligible individual's initial enrollment:

Required Eligibility Documentation

	EVIDENCE OF RETIREMENT	MARRIAGE CERTIFICATE	DOMESTIC PARTNER REG	BIRTH CERTIFICATE	ADOPTION CERTIFICATE	PROOF OF PLACEMENT	COURT ORDER OR DECREE	MEDICAL EVIDENCE	SOCIAL SECURITY #	MEDICARE CARD
Retiree	■								■	■
Spouse		■							■	■
Domestic Partner			■						■	■
Child: Natural				■					■	
Child: Adopted					■				■	
Child: Placed for Adoption						■			■	
Step Child: Spouse		■		■					■	
Step Child: Domestic Partner			■	■					■	
Child: Legal Guardianship							■		■	
Child: Court Ordered							■		■	
Adult Child: Disabled				■				■	■	■

Note: Proof of Medicare enrollment is not required for a retiree, spouse, partner or disabled child who is not eligible for Medicare per Social Security Administration eligibility rules.

Additional Terms and Conditions for Medicare Enrollees

- I understand that Kaiser Permanente Senior Advantage and UnitedHealthcare Group Medicare Advantage PPO are Medicare Advantage plans, and Kaiser Permanente and UnitedHealthcare have contracts with the federal government, and that I must maintain my enrollment in Medicare Part A, Part B, group employer plan Part D and meet all other eligibility requirements to participate in these plans.
- I understand that I must maintain enrollment in Medicare Part A and/or Part B, as well as Part D, reside in the service area and be retired from the City and County of San Francisco to participate in HSS Medicare plans.
- I understand that I can only be in one Medicare plan at a time. I understand that my enrollment in Kaiser Senior Advantage, or UnitedHealthcare Group Medicare Advantage PPO will automatically end my enrollment in any other Medicare plan.
- I will read the applicable Evidence of Coverage document to know the rules I must follow in order to receive coverage in these Medicare Plans.
- I acknowledge that the applicable HSS-administered Medicare plan will release my information to Medicare and other plans as is necessary for treatment, payment, and health care operations. These Medicare Plans will release information, including any prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable federal statutes and regulations.
- I understand that once I become a member of one of these HSS-administered Medicare plans, I have the right to appeal plan decisions about payment or services.